

<b>Department of Transportation</b> U. S. Coast Guard CG HRSIC-7221 (Rev. Aug-1999)	<h2 style="margin: 0;">Retired Allotment Authorization Form</h2>																																																																													
SSN	Name (Last, First, MI)	Rank/Rate																																																																												
<b>PURPOSE:</b> Use this form to start, stop, or change an allotment and to report a change of address to an allotment																																																																														
<b>Purpose of request:</b> <div style="display: flex; justify-content: space-around; align-items: flex-start;"> <div style="text-align: center;"><input type="checkbox"/> Start Allotment</div> <div style="text-align: center;"><input type="checkbox"/> Stop Allotment</div> <div style="text-align: center;"><input type="checkbox"/> Change Allotment</div> <div style="text-align: center;"><input type="checkbox"/> Change of Allotment Address</div> <div style="text-align: center;"><input type="checkbox"/> Savings Bond Request (See Reverse)</div> </div>																																																																														
Blanket Code (If known): Start Amount: Month of First Deduction:	Stop Amount: Month of Last Deduction:	(Applies to Stops & Changes) Enter allotment # from LES:																																																																												
<b>ALLOTMENT TYPE</b> Enter type of allotment from table on reverse of this form:																																																																														
<b>ELECTRONIC FUNDS TRANSFER (EFT) INFORMATION</b> Complete if allotment is to be paid by EFT  <div style="display: flex; justify-content: space-between; align-items: flex-start;"> <div style="width: 25%;">           Type of Account         </div> <div style="width: 40%;"> <input type="checkbox"/> Savings    <input type="checkbox"/> Checking         </div> </div> <div style="margin-top: 10px;"> <b>Allotee Name</b>          (person/company who will receive allotment)       </div> <div style="margin-top: 5px;"> <table border="1" style="width: 100%; height: 25px; border-collapse: collapse;"> <tr> <td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td> </tr> </table> <table border="1" style="width: 100%; height: 25px; border-collapse: collapse; margin-top: 5px;"> <tr> <td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td> </tr> </table> </div> <div style="margin-top: 10px;"> <b>Routing Transit Number (RTN)</b> <table border="1" style="display: inline-table; width: 150px; height: 25px; border-collapse: collapse;"> <tr> <td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td> </tr> </table> <div style="display: inline-block; vertical-align: middle; margin-left: 10px;"> <input type="checkbox"/> Check Digit         </div> </div> <div style="margin-top: 5px;"> <small>(can be obtained from the financial institution or found on the bottom of a check or deposit slip)</small> </div> <div style="margin-top: 5px;"> <b>Account Number</b> <table border="1" style="display: inline-table; width: 200px; height: 25px; border-collapse: collapse;"> <tr> <td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td><td style="width: 20px;"></td> </tr> </table> </div> <div style="margin-top: 10px;"> <b>Account Title</b> <div style="border-bottom: 1px solid black; width: 100%; margin-top: 5px;"></div> <small>(Account Holder' s Name)</small> </div> <div style="margin-top: 10px;"> <b>Financial Institution Name</b> <div style="border-bottom: 1px solid black; width: 100%; margin-top: 5px;"></div> </div>																																																																														

**Bond Allotment Request:** Fill out this portion to start, stop or change a bond. If you wish to change the amount, owner, co-owner, or beneficiary of an existing bond, you must stop the existing bond and start a new bond. (Note: Bonds less than \$100.00 face value are not authorized to be carried forward into retirement.)

**Purpose of request:** ☐ Start ☐ Stop ☐ Change (Allotments Only) ☐ Change of Address

**Bond Face Value Amount (circle one)** \$100.00, \$200.00, \$500.00, or \$1000.00 **Series:** ☐ "EE" ☐ "T"

**Frequency of Bond Issuance (check one)** \_\_\_\_\_ Monthly \_\_\_\_\_ Bi-Monthly \_\_\_\_\_ Tri-Annual

**Owner's Name:** \_\_\_\_\_ **SSN** \_\_\_\_\_

**Co-Owner's Name:** \_\_\_\_\_ **SSN** \_\_\_\_\_

**Beneficiary Name:** \_\_\_\_\_ **SSN** \_\_\_\_\_

Note: Member may only select Co-Owner **OR** Beneficiary per bond.

**Table of Rules**

Allotment Code	EFT	Type of Allotment	Allotment Limitation	Required Period	Carry into Retirement	Notes
B (Nondiscretionary)	No	Savings Bonds (E or II)	None	No	Yes	\$30,000 limit per year
D (Discretionary)	Yes	Support of Dependents	None	No	Yes	May not be started on self
H (Discretionary)	Yes	Home Loan Repayment	One	No	Yes	Payment of mortgage on residence
I (Discretionary)	Yes	Commercial Insurance	One	No	Yes	For payment of insurance premiums for member and family
L (Nondiscretionary)	Yes	Mutual Assist/ Morale	None	Yes	Yes	
M (Discretionary)	Yes	Navy Mutual Aid Insurance	One	No	Yes	Member and Family only
N (Discretionary)	No	USGLI/NSLI Insurance	One	No	Yes	Contact yeoman for the VA reason code
O (Discretionary)	Yes	Other- AAFES	One	No	Yes	AAFES-DPP Only
S (Discretionary)	Yes	Savings/Checking Accounts	One	No	Yes	Not payable to finance Companies Electronic Funds Transfers only
T (Nondiscretionary)	No	Indebtedness	None	Yes	Yes	Example: Defaulted VA loans
X (Discretionary)	No	CG Association	None	No	Yes	Blanket payee's only

**Privacy Act Statement:** In accordance with 5 USC Section 522a(e)(3), the following information is provided to you when supplying personal information to the U.S.

Coast Guard: Authority - 10 USC Section 2771. Principal Purpose(s) - Used to indicate the type of allotment member requested. Routine Use(s) - Updating allotment information. Disclosure - Disclosure is voluntary

Member's Signature

Date:

**For HRSIC Use Only**

Action Completed:

Date: \_\_\_\_\_

Initials: \_\_\_\_\_